

Daniel McClone, Vice-President Financial Services

CLU, LUTCF



Dan graduated from Marquette University and has over 20 years of experience in helping clients with their retirement and estate planning needs. He achieved the designations of the Life Underwriters Training Council and the Society of Financial Services Professionals. In addition, Dan is a member of the Fox Valley Estate Planning Council and the Fox Valley Life Underwriters. A large part of Dan's practice has been focused on working with business owners on succession planning and retirement planning. He conducts seminars and workshops covering topics such as charitable gifting strategies, elder care issues, estate, and retirement planning.

Dan is currently a Vice President of McClone Insurance Group and a lifelong resident of the Fox Cities, currently residing in Menasha with his wife Cathy and their four children. Some of the professional and community activities he is involved with include Leadership Fox Cities Graduate, YMCA Board of Directors, United Way Fox Cities Board of Directors, Menasha Rotary, GAMC Agent of the Year Recipient and National Quality Award Recipient. He also worked with the Neenah High School Mentor Program and coaching high school basketball.